



Donations of Publicly Traded Securities to Parishes in the Diocese of Edmonton

To initiate your gift transfer, please complete this form and send it to your broker (the delivering institution). Your broker will be able to provide the CUSIP and FINS numbers.

Your broker needs to send this form to:

Investors Group Securities Inc., External Transfers-In Department:

FAX: 1-866-202-1923 or EMAIL: transfer-in@ig.ca AND

The Diocese of Edmonton at FAX: 780-439-6549 or EMAIL:

treasurer@edmonton.anglican.ca

Your broker may contact **IG Wealth** at transfer-in@ig.ca

IG Wealth must receive the securities in its account before the securities can be valued and a charitable tax receipt issued.

Unexpected and/or unidentifiable transfers make it difficult for the Diocese to issue the appropriate tax receipt and to forward the proceeds to the correct parish. Please contact **John Gee, Secretary-Treasurer** at 780-439-7344 with any questions about the gift of securities transfer process.

Name and Contact Details of Donor's Broker/Delivering Institution (DI)

TO: _____
Name of Donor's Brokerage/Delivering Institution

Attention: _____
Name of Contact Person at Donor's Brokerage/Delivering Institution

FINS#: _____ Telephone (____) _____ Fax (____) _____
(Broker/DI to complete)

Client Account Number: _____

Donor/Client Information

FROM: _____
Name of donor/client for charitable tax receipting purposes

Full Address: _____

Telephone: (____) _____

Instructions from Donor to Donor's Broker/DI

I hereby give authority to deliver free as a charitable gift the following securities to:

Investors Group Securities Inc. (DTC: 5008, CUID: NBCS, FINS: T080)

for credit to **account IG221004286** in the name of

Synod of the Diocese of Edmonton, CRA Charitable Registration # 10806 1441RR0001.

Full Name of Security: _____ CUSIP #: _____
(Broker/DI to complete)

Market Symbol: _____ Number of Shares/Units to transfer: _____
(Donor or Broker/DI to complete)

Authorization of Donor/Client

Signature Day Month Year

Gift Designation Instructions from Donor to Diocese of Edmonton

Please send my gift to: _____
Name of Parish

OR

Use my gift for: _____
(Please Specify)

Cc: Diocese of Edmonton, fax: 780-439-6549

Cc: Investors Group Securities Inc., fax 1-866-202-1923 or email transfer-in@ig.ca